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**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' AND  
SHAREHOLDER PROONENTS' JOINT  
CHAPTER 11 PLAN OF  
REORGANIZATION DATED MARCH 9,  
2020**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,  
5590, 6217]**

1       **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and  
2       Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-  
3       captioned chapter 11 cases, filed the Debtors’ Joint Chapter 11 Plan of Reorganization [Dkt. No. 3841].

4       **PLEASE TAKE FURTHER NOTICE** that, on September 23, 2019, the Debtors filed the  
5       Debtors’ First Amended Joint Chapter 11 Plan of Reorganization [Dkt. No. 3966].

6       **PLEASE TAKE FURTHER NOTICE** that, on November 4, 2019, the Debtors filed the  
7       Debtors’ Joint Chapter 11 Plan of Reorganization Dated November 4, 2019 [Dkt. No. 4563].

8       **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the  
9       Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,  
10      2019 [Dkt. No. 5101].

11      **PLEASE TAKE FURTHER NOTICE** that, on January 31, 2020, the Debtors filed the Debtors’  
12      and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated January 31, 2020 [Dkt.  
13      No. 5590] (the “**January 31 Plan**”).

14      **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the Debtors’  
15      and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated March 9, 2020 [Dkt.  
16      No. 6217] (the “**March 9 Plan**”).

17      **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting  
18      changes between the January 31 Plan and the March 9 Plan.

19      Dated: March 9, 2020

20                                   **WEIL, GOTSHAL & MANGES LLP**  
21                                   **KELLER BENVENUTTI KIM LLP**

22                                   /s/ Thomas B. Rupp

23                                   Thomas B. Rupp

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